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17	FOR THE COUNTY OF SACRAMENTO			
18 19 20	SENATOR WILLIAM J. KNIGHT; PROPOSITION 22 LEGAL DEFENSE AND EDUCATION FUND, a California nonprofit public benefit corporation, Plaintiffs,) Case No. 03AS05284) Complaint Filed: September 22, 2003		
21 22 23 24 25 26 27	GRAY DAVIS in his official capacity as Governor of the State of California, KEVIN SHELLEY in his offical capacity as Secretary of State; WILLIAM J. JEFFERDS in his official capacity as Director of General Services; and GEOFF BRANDT, in his official capacity as acting state printer of the office of state publishing, DOES 1 to 100, Defendants.	DEFENDANT-INTERVENORS' MEMORANDUM OF POINTS & AUTHORITIES IN OPPOSITION TO PLAINTIFFS' MOTION FOR PRELIMINARY INJUNCTION DATE: November 13, 2003 TIME: 9:00A.M. DEPT: 54		
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2 3	SENATOR WILLIAM J. KNIGHT; PROPOSITION 22 LEGAL DEFENSE AND) EDUCATION FUND, a California nonprofit) public benefit corporation, Plaintiffs,				
4	vs.				
5	EQUALITY CALIFORNIA, BRITTANY)				
6	BOUCHET, DEVEN BOUCHET, CHRISTOPHER G. CALDWELL, RICHARD)				
7	H. LEWELLYN, JR., FREDERICK) ECHEVERRIA, CLINTON OIE, MICHELE)				
	GRAHAM-NEWLAN, DEBRAH				
8	ARMITAGE, WILLARD KIM HALM,) MARCELLIN SIMARD, DONNA)				
9	HITCHENS, NANCY DAVIS, DEBORAH) LYNN JOHNSON, VALERIE JOI)				
10	FIDDMONT, CHRISTINE KEHOE, JULIE) WARREN, PHYLLIS LYON, DEL MARTIN,)				
11	MINA MEYER, SHARON RAPHAEL, WILLIAM ROGERS, JOHN GRIFFITH)				
12	SYMONS, KAY B. SMITH AND				
13	CAROLYN CONFER,) Intervenors.)				
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	MOTION FOR PRELIMINARY INTUINITIES.				

MOTION FOR PRELIMINARY INJUNCTION

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I. INTRODUCTION

Intervenors are registered domestic partners and Equality California, the leading statewide advocacy organization for same-sex couples and their children in California. Equality California has hundreds of members who are registered domestic partners, and co-sponsored the domestic partnership legislation challenged by plaintiffs. Intervenors will suffer serious harm if plaintiffs are granted a preliminary injunction. Many of the intervenor couples have children, or are caring for elderly parents, or are of advanced age and have serious health care and estate planning concerns. The continued delay and uncertainty concerning the legal effect of intervenors' status as domestic partners that would be caused by enjoining defendants from taking steps to implement AB 205 would seriously impair intervenors' ability to provide emotional and financial security for themselves and their dependent children and other family members, and to take steps to provide for each other's needs in the event of serious illness, disability, or death.

Moreover, the specific harms that the intervenor couples will suffer if implementation of AB 205 is enjoined are illustrative of the harm that will be caused to the hundreds of members of intervenor Equality California who are registered domestic partners, and to the tens of thousands of Californians who are or will become registered domestic partners.

By this lawsuit, plaintiffs seek to deprive intervenors and all similarly situated Californians of the legal protections afforded by AB 205. Plaintiffs erroneously allege that AB 205 amends Proposition 22 and is therefore unconstitutional. Plaintiffs seek a preliminary injunction enjoining defendants from taking any steps to implement AB 205, such as sending notices about the effect of AB 205 to persons who are currently registered as domestic partners.

II. SUMMARY OF ARGUMENT

Defendant-intervenors respectfully urge this Court to deny plaintiffs' motion for preliminary injunctive relief on two grounds. First, plaintiffs are unlikely to succeed on the merits of their claims. The domestic partnership legislation plaintiffs challenge does not repeal

between different-sex couples are valid or recognized in California. Second, plaintiffs have not made and cannot make the required showing of irreparable injury, and the balance of hardships greatly favors defendants, defendant-intervenors, and members of the public who will be harmed by delay and uncertainty concerning the legal effect of domestic partnership registration in California.

or in any way amend Proposition 22, which is the initiative statute providing that only marriages

III. STATUTORY BACKGROUND

A. Domestic Partnership is a Distinct Legal Status in California.

In 1999, recognizing certain basic needs of families headed by same-sex couples (as well as older different-sex couples who could not marry without substantially reducing their Social Security benefits), the California Legislature passed AB 26, which created a statewide domestic partner registry. (See Stats. 1999, ch. 588 (enacting Fam. Code §§ 297-299.6, Gov't Code §§ 22867-22877, and Health & Saf. Code § 1261).)

The very first sentences of AB 26 make it clear that domestic partnership is a separate and distinct legal status from marriage:

Domestic partners. (1) Existing law sets forth the requirements of a valid marriage, and specifies the rights and obligations of spouses during marriage. This bill would provide that a domestic partnership shall be established between 2 adults of the same sex or, if both persons are over the age of 62 and meet specified eligibility criteria, opposite sexes, who have a common residence and meet other specified criteria and would provide for the registration of domestic partnerships with the Secretary of State.

(Stats. 1999, ch. 588.) To be eligible to register as domestic partners, AB 26 explicitly required that "neither person is married." (Fam. Code § 297(a)(3), added by Stats. 1999, ch. 588, § 2.) To register as domestic partners under AB 26, couples are required to indicate by public declaration, in documents filed with the Secretary of State, their common residence and commitment to each other according to criteria established by the California Legislature. (See Fam. Code § 298.5(b), added by Stats. 1999, ch. 588, § 2.) AB 26 provided only a few substantive rights to registered domestic partners, including rights of hospital visitation equal to those of spouses and other

family members, and health insurance benefits for government employees' domestic partners. (See Health & Saf. Code § 1261, added by Stats. 1999, ch. 588, § 4; Gov't Code § 22867, added by Stats. 1999, ch. 588, § 3.) However, AB 26 expressly contemplated that the state legislature and/or local legislative bodies might provide domestic partners with additional rights and duties in the future (See Fam. Code § 299.6(c) (enacted by Stats. 1999, ch. 588, § 2) ("Any local jurisdiction may retain or adopt ordinances, policies, or laws that offer rights within that jurisdiction to domestic partners as defined by Section 297 . . . that are in addition to the rights and duties set out in this division").)

B. Proposition 22 Governs Marriage Recognition, Not Domestic Partnership Protections.

California voters passed Proposition 22 in March 2000. Proposition 22 amended the Family Code to provide that "[o]nly marriage between a man and a woman is valid or recognized in California." (Fam. Code § 308.5.) A few months before the voters considered Proposition 22, a holding of the Vermont Supreme Court had raised the possibility that the Vermont legislature might permit same-sex couples to marry in that state. (Baker v. State (Vt. 1999) 744 A.2d 864.) The stated purpose of Proposition 22 was to establish that California would not recognize any marriage contracted in another state or country if such marriage were not between a man and a woman. Accordingly, Proposition 22 was codified as section 308.5 of the Family Code, immediately after section 308, which is entitled "Foreign marriages; validity" and which provides: "A marriage contracted outside this state that would be valid by the laws of the jurisdiction in which the marriage was contracted is valid in this state." Proposition 22 was intended to ensure that another state's decision to allow same-sex couples to marry would not require California, pursuant to Family Code section 308, to recognize such a marriage as valid within California.

Proposition 22 says nothing about the rights of registered domestic partners under California law. To the contrary, the proponents of Proposition 22 repeatedly advised the California electorate that the measure would in no way interfere with the rights of domestic

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partners or prevent future laws from providing domestic partners with legal rights, benefits, or responsibilities. For example, the rights of registered domestic partners at the time Proposition 22 was pending included hospital visitation. The official ballot materials in favor of Proposition 22 expressly advised voters, with emphasis: "It does not take away anyone's right to inheritance or hospital visitation." (See Intervenors' Request for Judicial Notice, Exhibit A (Official Voter Information Guide for Proposition 22, dated March 7, 2000).)1

The official ballot materials also included the following arguments in support of Proposition 22, all of which make clear that the measure was concerned with whether California would have to recognize any out-of-state marriages that might someday exist between same-sex couples:

- "Proposition 22 is exactly 14 words long: 'Only marriage between a man and a woman is valid or recognized in California.' That's it! No legal doubletalk, no hidden agenda. Just common sense: Marriage should be between a man and a woman."
- "Opponents claim 22 will take away hospital visitation and inheritance rights, even throw people out of their homes. THAT'S ABSOLUTELY FALSE! Do they really expect voters to believe that? THE TRUTH IS, PROPOSITION 22 DOESN'T TAKE AWAY ANYONE'S RIGHTS."
- "When people ask, 'Why is this necessary?' I say that even though California law already says only a man and a woman may marry, it also recognizes marriages from other states. However, judges in some of those states want to define marriages differently than we do. If they succeed, California may have to recognize new kinds of marriages "
- "THE TRUTH IS, UNLESS WE PASS PROPOSITION 22, LEGAL LOOPHOLES COULD FORCE CALIFORNIA TO RECOGNIZE 'SAME-SEX MARRIAGES' PERFORMED IN OTHER STATES."

(See Intervenors' Request for Judicial Notice, Exhibit A (Official Voter Information Guide for Proposition 22, dated March 7, 2000).) The ballot arguments in favor of Proposition 22 further

Proposition 22 spokespersons also emphasized this message to the electorate through numerous media interviews. (Pyle, State Begins Accepting Gays' Domestic Partner Sign-Ups, L.A. Times (Jan. 4, 2000) ("Proposition 22 spokesman Robert Glazier said the campaign has taken no position on domestic partner registration "); Savage, Vt. Court Backs Equal Rights for Gay Couples, L.A. Times (Dec. 21, 1999) (quoting Rob Stutzman, campaign manager for Proposition 22, as stating that "the notion of giving legal protections to same-sex couples does not set off alarms. 'We don't have an opinion on domestic partnerships. For us, it is either a marriage or isn't,' Stutzman said.") (emphasis added).) (See Declaration of Aimee Dudovitz in Support of Intervenors' Opposition ("Dudovitz Decl."), Exhibit A, parts g, h.)

stated that Proposition 22's purpose was to clarify how the word marriage and the unique institution of marriage would be defined by statute:

- "[Some people] say I have to accept that marriage can mean whatever anyone says it means, and if I don't agree then I'm out of touch, even an extremist."
- "It's tough enough for families to stay together these days. Why make it harder by telling children that marriage is just a word anyone can re-define again and again until it no longer has any meaning?"
- "THE TRUTH IS, we respect EVERYONE's freedom to make lifestyle choices, but draw the line at re-defining marriage for the rest of society."
- Id. In sum, the Proposition's plain text, its placement in the Family Code, the ballot measure's summary, and the statements of its proponents in the official voter guides, all confirm that Proposition 22 was concerned with recognition of out-of-state marriages between persons of the same sex, not the rights and responsibilities of Californians who entered into the separate state-law status of domestic partnership.
 - C. Assembly Bills 25 and 205 Expanded the Rights and Duties of Domestic Partners, but Maintained a Clear Distinction between Domestic Partnership and Marriage.

Since 1999, the California Legislature has gradually extended further rights and responsibilities to domestic partners. None of the laws that increased the rights and duties applicable to domestic partners has changed the legal nature of domestic partnership or the legal nature of marriage. Instead, the Legislature has maintained a clear distinction between domestic partnership and marriage. In October 2001, Governor Gray Davis signed Assembly Bill 25 ("AB 25") into law. (Stats. 2001, ch. 893.) AB 25 expanded the legal protections provided to registered domestic partners in California to include basic employment, health care, and estate planning rights such as:

- The right to use the stepparent adoption procedure for adoption of a domestic partner's children (*See* Fam. Code § 9000, as amended by Stats. 2000, ch. 893, § 5);
- The right to make medical decisions for a partner who is incapacitated (*See* Prob. Code § 4716, added by Stats. 2000, ch. 893, § 49);

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that time, AB 205 obliges the Secretary of State to send letters to all registered domestic partners (hereinafter "Notice Letters") informing them of these important changes in the law, and explaining that domestic partners who do not wish to be subject to these new rights and responsibilities must terminate their registrations before January 1, 2005. (*See* Fam. Code § 299.3, added by Stats. 2003, ch. 421, § 10.) AB 205 requires the Secretary of State to send out these Notice Letters "on or before June 30, 2004, and again on or before December 1, 2004, and again on or before January 31, 2005." (*Id.*)

D. Other Post-Proposition 22 Domestic Partnership Legislation

In addition to AB 25 and AB 205, the concept of domestic partnership as a familial status separate from marriage has been incorporated into numerous other bills enacted between 1999 and 2003, primarily concerning benefits such as health insurance, pensions, inheritance, housing, and family leave. (*See* Stats. 2000, ch. 1004; Stats. 2001, ch.146; Stats. 2002, ch. 373; Stats. 2002, ch. 377; Stats. 2002, ch. 412; Stats. 2002, ch. 901; Stats. 2001, ch. 914; Stats. 2002, ch. 447; Stats. 2003, ch. 32; Stats. 2003, ch. 444; Stats. 2003, ch. 630; Stats. 2003, ch. 673; Stats. 2003, ch. 752; Stats. 2003, ch. 764; Stats. 2003, ch. 780.) In addition, the concept of domestic partnership has been incorporated into numerous California administrative regulations other than those adopted pursuant to AB 25 or AB 205. (*See* Cal. Code Regs., tit. 2, §§ 599.911, 599.913, 599.920.5, 18531.7, 21922; Cal. Code Regs., tit. 13, § 20.04; Cal. Code Regs., tit. 16, § 1833; Cal. Code Regs., tit. 22, §§ 1253.12-1, 1256-9; *see also* Cal. Rules of Court, appen. Standards 2 and 7 [requiring neutral arbitrators in contractual arbitration to disclose family relationships with a party or with a lawyer in the arbitration, defined to include registered domestic partners].)

Thus, as a result of AB 26, domestic partnership already existed in California as a civil status separate and distinct from marriage, before Proposition 22 was presented to the voters. After Proposition 22 was enacted, the California legislature continued to develop and expand the rights and duties of domestic partners through AB 25 and AB 205 as well as numerous other laws.

Plaintiffs do not challenge either the domestic partnership laws that existed before

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Proposition 22 was enacted or, other than AB 205, those enacted after Proposition 22. Rather, plaintiffs challenge only the protections established by AB 205. Plaintiffs allege that AB 205 amended Proposition 22 without voter approval and is therefore unconstitutional. Their arguments are meritless, and this Court should deny plaintiffs' motion for a preliminary injunction enjoining defendants from taking any steps to implement AB 205.

PLAINTIFFS FAIL TO MEET THE LEGAL STANDARD FOR PRELIMINARY IV. INJUNCTIVE RELIEF

Plaintiffs fail to meet the legal standard for preliminary injunctive relief. The standard used to determine whether a preliminary injunction should issue depends on two factors: "(1) the likelihood that the plaintiff will prevail on the merits, and (2) the relative balance of harms that is likely to result from the granting or denial of interim injunctive relief." (White v. Davis (2003) 30 Cal.4th 528, 554.) Further, the plaintiff "ordinarily is required to present evidence of the irreparable injury or interim harm that it will suffer if an injunction is not issued pending an adjudication of the merits." (Id.)

Plaintiffs are Unlikely to Succeed on the Merits Because AB 205 Does Not A. Amend Proposition 22.

Plaintiffs are unlikely to succeed on the merits because AB 205 does not violate article II, section 10 of the California Constitution by amending an initiative without the consent of the voters. AB 205 does not repeal, amend, thwart, or change in any way the laws governing marriage or limiting marriage to different-sex couples.

Article II, section 10, subdivision (c) of the California Constitution states that the Legislature "may amend or repeal an initiative statute by another statute that becomes effective only when approved by the electors unless the initiative statute permits amendment or repeal without their approval." (Amwest Surety Insurance Co. v. Wilson (1995) 11 Cal. 4th 1243.) The legal standard for determining whether a statute impermissibly amends or repeals an initiative is

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whether the statute would "add to or take away from" the initiative. (Proposition 103 Enforcement Project v. Quackenbush (1998) 64 Cal. App. 4th 1473, 1485 (citing Franchise Tax Bd. v. Cory (1978) 80 Cal.App.3d 772, 777).) Last year, the Supreme Court affirmed and clarified this standard, holding that an "amendment," in this context, "is a legislative act designed to change an existing initiative statute by adding or taking from it some particular provision." (People v. Cooper (2002) 27 Cal.4th 38, 44 (citing Proposition 103 Enforcement Project, 64 Cal.App.4th at 1485).) However, as long as the intended operation of the initiative is undisturbed, new legislation may proceed in a "related but distinct area" without constituting an impermissible amendment of the initiative. (Mobilepark West Homeowners Ass'n. v. Escondido Mobilepark West (1995) 35 Cal. App. 4th 32, 43); California Chiropractic Assn. v. Board of Administration (1974) 40 Cal. App. 3d. 701, 704.)

In order to determine the meaning and scope of an initiative statute, the general rules of statutory construction apply. Courts refer first to the language of the initiative, giving the words their ordinary meaning, and then construe the language in the context of the statute as a whole and the overall statutory scheme. When the language is ambiguous, the court may also consider other indicia of the voters' intent, particularly the analyses and arguments contained in the official ballot pamphlet. (See People v. Rizo (2000) 22 Cal. App. 4th 681; McLaughlin v. State Board of Equalization (1999) 75 Cal.App.4th 196.)²

² Plaintiffs incorrectly claim that the California Supreme Court has held that, in a challenge to legislation on the grounds that it impermissibly amended an initiative, all doubts must be resolved in favor of the initiative. To support this argument, Plaintiffs cite a number of California Supreme Court cases, but all these cases concerned constitutional challenges to the validity of an initiative itself; none involved a challenge to later legislation that allegedly amended an initiative. (See, e.g., DeVita v. County of Napa (1995) 9 Cal.4th 763; Kennedy Wholesale, Inc., v. State Board of Equalization (1991) 53 Cal.3d 245; Brosnahan v. Brown (1982) 32 Cal.3d 236; Fair Political Practices Commission v. Superior Court of Los Angeles County (1979) 25 Cal.3d 33; Amador Valley Joint Union High School District v. State Board of Equalization (1978) 22 Cal.3d 208; Associated Home Builders of Greater Eastbay, Inc., v. City of Livermore (1976) 18 Cal.3d 582.)

Contrary to plaintiffs' argument, any doubts regarding the constitutionality of a statute must be resolved in favor of the legislation. The Legislature's acts are presumed to be constitutional. (See Kraus v. Trinity Management Services, Inc., (2000) 23 Cal.4th 116.), because the Legislature is presumed to understand and intend to act within its constitutional limits. (See id.; People v. Zandrion, (2002) 100 Cal.App.4th 74, 86 (starting with the premise

AB 205 does not amend or repeal Proposition 22. AB 205 extends to registered domestic partners many of the rights and duties of spouses under California law, but it does not amend Proposition 22 by adding or taking to away any from that initiative. AB 205 does not allow same-sex couples to marry, and does not qualify them as "spouses" under California law. It does not affect who may marry, or how an eligible couple marries. It does not in any way affect the legal rights or duties of married couples under California law. And it does not amend California law regarding which out-of-state marriages receive legal recognition in California.

1. The Plain Meaning of Proposition 22 is Not Affected by AB 205.

The plain meaning of Proposition 22, its placement in the Family Code, the ballot measure's summary, and the statements of its proponents in the official voter guides, all confirm that the purpose of the initiative was to prevent recognition of out-of-state marriages between persons of the same sex. This reading comports with the governing rule of construction that requires avoiding "surplusage" when selecting among competing interpretations. (See Lungren v. Superior Court (1996) 14 Cal.4th 294, 302 ("Statutes, whether enacted by the people or the Legislature, will be construed so as to eliminate surplusage.").) Before Proposition 22 went before the voters, California Family Code section 300 already provided that "marriage is a personal relation arising out of a civil contract between a man and a woman" To construe the initiative as imposing yet another different-sex requirement for marriage, on top of the explicit requirement already in place, would make Proposition 22 redundant and reduce it to mere surplusage.

AB 205 does not address in any way California's laws concerning recognition of out-of-state marriages. In fact, AB 205 contains an explicit limitation that it will **not** create recognition in California for any marriages same-sex couples may enter into in other jurisdictions in the

that the legislation is valid, the court "resolve[s] all doubts in favor of its constitutionality, and [the court] uphold[s] it unless it is in clear and unquestionable conflict with state or federal Constitutions.")(citations omitted).) Thus, this Court should presume that in passing AB 205, the Legislature acted within the boundaries set by article II, section 10 of the California

future. (See Fam. Code § 299.2, added by Stats. 2003, ch. 421, § 9: "A legal union of two persons of the same sex, other than a marriage, that was validly formed in another jurisdiction, and that is substantially equivalent to a domestic partnership as defined in this part, shall be recognized as a valid domestic partnership in this state regardless of whether it bears the name domestic partnership.".) Because AB 205 expressly respects and follows Proposition 22's central "non-recognition" command, it is clear that AB 205 neither repeals nor amends the plain meaning of Proposition 22.

2. AB 205 Does Not "Add to or Take Away from" Proposition 22.

AB 205 neither "adds to or takes away from" Proposition 22, because marriage and domestic partnership are separate and distinct legal institutions. They also have different social meanings, different histories, and different relationships to religion.

a. AB 205 does not change the legal meaning of marriage.

AB 205 does not alter the laws regarding marriage in California in any respect. It does not alter the laws regarding who may marry in California, the qualifications for marriage in California, or the legal rights and duties of spouses or former spouses in California. It does not alter a single code section concerning the creation, recognition or legal rights of marriage, explicitly or by implication. (*See People v. Cooper*, 27 Cal.4th at 44.) Moreover, the legal effects of marriage and of domestic partnership are dramatically different.

Domestic partnership, as a familial status separate and distinct from marriage, already existed in California before Proposition 22 was presented to the voters. (*See* Stats. 1999, ch. 588.) As discussed above, after Proposition 22 was enacted, the California legislature continued to develop and to expand the rights and duties of domestic partners through AB 25, AB 205, and other bills concerning benefits such as health insurance, pensions, inheritance, housing, and family leave.

The fact that marriage and domestic partnership are each recognized as a separate and distinct familial status in California is also plain from the difference between the eligibility criteria for domestic partnership set forth in Family Code section 297 and the eligibility criteria

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for marriage in section 301, et seq. For example, minors may marry with parental permission, but only adults may enter into domestic partnerships. Domestic partners, but not married couples, must share a common residence. The process for registering a domestic partnership set forth in Family Code section 298 involves completing a sworn declaration and filing the notarized document with the California Secretary of State's office, the same agency that maintains records of corporate filings. In contrast, the process for entering into a marriage set forth in Family Code sections 350 through 360 and 400 through 425, involves obtaining a license from the county clerk, participating in a solemnization ceremony before an official deputized by the State, and recording the endorsed license with the county recorder. These county officials are responsible for retaining records of births, deaths, and other vital statistics of family relationships. Thus, the eligibility requirements, processes, and government agencies charged to administer and record marriages and domestic partnerships are entirely distinct.

Moreover, the methods by which couples may end marriages and domestic partnerships differ. Married couples may obtain a judgment of dissolution or legal separation only through an action in Superior Court. In contrast, if certain conditions are met, domestic partners may terminate their partnership simply by filing a Notice of Termination with the Secretary of State. (See Stats. 2003, ch. 421, § 8.)

Domestic partners and married couples are treated differently for purposes of state income tax laws, and domestic partners are excluded from some benefits that are provided to spouses of state employees. Registered domestic partners must still file as "single" on both their state and federal tax returns, and may not be entitles to the same long-term care benefits provided to married government employees. (Id. § 4 (adding new Fam. Code §§ 297.5(g) and (h).) Marriages, unlike domestic partnerships, receive automatic recognition by the federal government, and are linked to over 1,000 federal rights and benefits. (See Stats. 2003, ch. 421 ("This section does not amend or modify federal laws or the benefits, protections, and responsibilities provided by those laws.").) For example, California domestic partners do not qualify for federal Social Security payments, veterans' benefits, pensions, or other benefits

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offered to married couples. Domestic partnership has no effect on federal income tax liability or any other federal right, benefit, or duty. Marriages that are valid in California are automatically recognized in all other states, by employers and other private parties, and in other countries. In contrast, it is unclear whether California domestic partnerships will receive recognition by other states or countries.

All of these distinctions between marriage and domestic partnership were discussed in the analyses prepared for various legislative committees when AB 205 was pending. (See Intervenors' Request for Judicial Notice, Exhibit B, parts a-h (Bill Analyses of AB 205).) Moreover, the sponsor of AB 205, Assemblymember Goldberg received a Legislative Counsel opinion that was distributed to other legislators, which concluded that AB 205 does not amend or conflict with Proposition 22. (See Intervenors' Request for Judicial Notice, Exhibit C; see also Declaration of Jackie Goldberg and Exhibit A thereto (Legislative Counsel Opinion dated March 24, 2003).) This opinion is entitled to deference. (See North Hollywood Project Area Com. v. City of Los Angeles (1998) 61 Cal. App. 4th 719, 724 ("Though not binding, opinions of the Legislative Counsel are entitled to great weight"); Santa Clara County Local Transportation Authority v. Guardino (1995) 11 Cal.4th 220, 238 ("an opinion of the Legislative Counsel is entitled to respect"). The legislature, in enacting AB 205, analyzed the question carefully, and reached the correct conclusion that expanding the rights and responsibilities of domestic partners did not in any way alter California's laws governing marriage and limiting marriage to differentsex couples.

AB 205 does not change the social or religious meaning of b.

There is no confusion in the mind of the public about the distinction between marriage and domestic partnership. Marriage has a long history of legal, social, and religious significance. Domestic partnership, in contrast, is a relatively recent concept, developed for the specific purpose of providing some legal protections for unmarried couples and their families.

Marriage has had significance in most religious traditions throughout recorded history. In contrast, there are no longstanding religious traditions concerning domestic partnership, and

religious denominations vary widely in their views of whether gay and lesbian couples should receive recognition and support within the spiritual community. California's domestic partnership laws create a new civil status entirely apart from religious traditions or church-state collaboration, and do not deputize religious figures to play any role in the creation of domestic partnerships. The domestic partnership laws make no provision for officiants at all, let alone religious ones. Thus, the proposed law would not amend, repeal, or alter in any way the role of religious figures under California's marriage laws.

For the above legal, social, historical, and religious reasons, domestic partnership is legally and factually distinct from marriage, and legislation regarding domestic partnership does not "add to or take away from" Proposition 22 or in any way conflict with the limitation of marriage in California to different-sex couples. Further, AB 205 does not alter in any respect the legal rights and duties of married spouses, or former spouses. Not one single code section concerning creation, recognition, or legal privileges of marriage would be changed by this legislation, implicitly or explicitly. Not one "particular provision" of the laws governing married couples, nor any of the laws' effects for those who are married, would be altered. (See *People v. Cooper*, 27 Cal.4th at 44.) This Court should therefore conclude that plaintiffs are unlikely to prevail on the merits of their claim that AB 205 impermissibly amends Proposition 22 in violation of article II, section 10 of the California Constitution.

3. Plaintiffs' Challenge to AB 205 is Not Supported by Case Law from Other States, Nor by California Case Law Concerning the State's Interest in Marriage.

This conclusion is in accord with numerous prior cases in other states, in which courts rejected taxpayer challenges to city or county domestic partnership ordinances on the grounds that they conflict with state laws concerning marriage. The courts in these cases easily distinguished between domestic partnership and marriage. (See, e.g., *Tyma v. Montgomery County* (Ct.App.Md. 2002) 369 Md. 497, 801 A.2d 148; *Heinsma v. City of Vancouver* (S.Ct.Wa. 2001) 144 Wash.2d 556, 29 P.3d 709; *Lowe v. Broward County* (Ct.App.Fl. 2000) 766 So.2d 1199; *Supreme Judicial Court of Mass. v. Commors* (S.J.C. Mass. 1999) 430 Mass.31,

fn.11, 714 N.E.2d 335; Slattery v. City of New York (1999) 266 A.D.2d 24, 697 N.Y.S.2d 603; Crawford v. City of Chicago (Ct.App.Ill. 1999) 304 Ill.App.3d 818, 710 N.E.2d 91; Scheafer v. City and County of Denver (Ct.App.Co. 1999) 973 P.2d 717; City of Atlanta v. Morgan (S.Ct. Ga. 1997) 268 Ga. 586, 492 S.E.2d 193.)

In particular, the *Lowe* court noted that, as with Proposition 22, the "primary impetus" for Florida's defense of marriage statute was "the fear that the full faith and credit clause of the federal constitution would require Florida to recognize same-sex marriages if another state recognized such a notion This supports a reading of the statute where the term 'marriage' connotes a marriage in the traditional sense, with all the accompanying rights and obligations." (*Lowe*, 766 So.2d at 1208.) Also, *Scheafer* emphasizes the commonsense point that extending rights and duties to a separate group of people who cannot marry does not undermine the state's interest in promoting marriage among those eligible to marry: "The ordinance qualifies a separate and distinct group of people who are not eligible to contract a state-sanctioned marriage [to receive certain benefits] Therefore, the ordinance does not adversely impact the integrity and importance of the institution of marriage." (*Scheafer*, 973 P.2d at 721.)

Moreover, the cases plaintiffs cite regarding the state's interest in marriage, *Elden v. Sheldon* (1988) 46 Cal.3d 267, and *Nieto v. City of Los Angeles* (1982) 138 Cal.App.3d 464, hold only that the state has an interest in reserving certain rights (such as the right to sue for loss of consortium) to couples who have *chosen* to enter into the "solemn and binding" contract of marriage and to bear mutual legal responsibilities for each other, rather than simply to cohabit as an unmarried couple. These cases neither hold nor imply that the state of California does not *also* have an interest in domestic partnership, which is parallel to and compatible with its interest in promoting marriage among couples who are eligible to marry. This parallel state interest in granting legal rights and duties to same-sex couples who wish to enter into lifelong partnerships but are not eligible to marry, is clearly evident from the extensive history of legislation creating and expanding upon the status of domestic partnership, but keeping it distinct from marriage.

Based on the clear distinctions between marriage and domestic partnership established by

California law and also by longstanding social and religious traditions, this Court should conclude that plaintiffs are unlikely to prevail on their claim that the domestic partnership legislation embodied in AB 205 amends Proposition 22 in violation of article II, section 10 of the California Constitution.

4. AB 205 Does Not Conflict With the Voters' Intent in Passing Proposition 22.

The only way to imagine a conflict between AB205 and Proposition 22 would be to interpret the initiative as embodying a state policy against protecting gay and lesbian couples and their families through legal devices other than marriage. Such an interpretation is untenable, because the text of Proposition 22 says nothing about domestic partnership. The ballot arguments in support of Proposition 22 stated unequivocally that the measure was **not** intended to harm lesbian and gay couples and their families, to encourage discrimination, or to prevent legal protection of same-sex couples through means other than marriage.³

The proponents of Proposition 22 gave similar, clearly-worded statements throughout the "Yes on 22" campaign, disclaiming any intention to cause discrimination or otherwise to prevent recognition and protection of gay and lesbian couples and their families through legal vehicles other than marriage. (See Dudovitz Decl., Exhibit A, parts a—f (Herscher, 400 Clergy to Protest State Initiative Banning Gay Marriage, S.F. Chronicle (Feb. 11, 2000) p. A5 (quoting Proposition 22 campaign spokesman Robert Glazier as saying "people understand that gays and lesbians have a right to have the protections they have and live the lifestyle of their choice, but they don't have the right to redefine marriage for anyone else"); Warren, Cast of Sitcom Appears in Ad Against Prop. 22, Los Angeles Times (Dec. 8, 1999) p. A3 (also quoting Robert Glazier as saying, "The measure is 'not about discriminating against anybody. . . . It's simply a reaffirmation of the importance of a man and a woman in marriage."); The Edge with Paula Zahn

³ Rebuttal to Argument Against Proposition 22 states: "Opponents say anybody supporting traditional marriage is guilty of . . . hatred and discrimination towards gays, lesbians and their families. That's unfair and divisive nonsense! THE TRUTH IS, we respect EVERYONE'S freedom to make lifestyle choices, but draw the line at re-defining marriage." (See Intervenors' Request for Judicial Notice, Exhibit A (Official Voter Information Guide for Proposition 22, dated March 7, 2000).)

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(interview of Robert Glazier) Fox Television (March 6, 2000) (containing statements by campaign spokesman Robert Glazier that "this campaign is about the definition of marriage. It's not about the other rights, which gays and lesbians currently enjoy in California and which will not be affected when Prop 22 passes" and that "Proposition 22 was so narrowly defined with just 14 words, not just for simplicity's sake, but for the legal impact. It will not affect domestic partner rights, it will not affect hospital visitation rights or child custody rights or inheritance rights ") (emphasis added); Churchill, Same Sex Couples Cheer New Law, Riverside Press Enterprise (Jan. 5, 2000) p. B3 ("Robert Glazier, spokesman for the statewide initiative campaign, said he sees no problems with the domestic-partnership registration and does not want any confusion with his campaign and the partnership registry. 'Our campaign is to strictly preserve marriage," he said.") (emphasis added); Rowland, Varying Views of Marriage, Modesto Bee (Feb. 20, 2000) p. A1 ("The Yes on 22 campaign is quick to point out that the initiative's limited language means it would not attack the new state registry. Robert Glazier, spokesman for Yes on 22, said other states used broad language so lawsuits could be filed trying to repeal other gay-friendly legislation").) The proponents also repeatedly stated that, like most other people, they understood there was clear difference between marriage and domestic partnerships. (See, e.g., Good Morning America, ABC Television (March 7, 2000) (containing statement by Robert Glazier that "I guess I would quote Barbara Boxer, one of our more liberal politicians, who said that from the standpoint of society recognizing a long-term relationship between gay people, it's called domestic partnerships, and that recognizes long-term relationships while marriage is the long-term relationship for people of the opposite sex. We would agree with Barbara Boxer. Marriage is between one man and one woman.").

A statute violates article II, section 10 of the California Constitution only if it amends an initiative without the consent of the voters. AB 205, however, does not amend Proposition 22; no provision of this legislation would repeal, amend, thwart, or change in any way the laws governing marriage and married couples. This legislation does not "add to or take away from" California laws governing marriage or limiting marriage to different-sex couples. (See Cooper,

27 Cal.4th at 44.) As plaintiffs point out, this Court must "jealously guard" the people's right to legislate by initiative. But this right should be protected by interpreting the voters' intent in enacting Proposition 22 accurately, in light of the language of the initiative, its placement in the Family Code, its statutory and historical context and the ballot materials and other indications of voter intent – not by distorting the meaning and scope of Proposition 22 to attack later legislation to which plaintiffs are politically opposed. For these reasons, defendant-intervenors urge this Court to deny plaintiffs' motion for preliminary injunctive relief, because they have little chance of success on the merits of their claims.

B. Plaintiffs Have Not Made the Required Showing of Irreparable Injury, and the Balance of Hardships Strongly Favors Defendants and Defendant-Intervenors.

Regardless of the likelihood or unlikelihood of plaintiffs' success on the merits of their claims, this Court should deny plaintiffs' motion for preliminary injunctive relief for a separate and independent reason. Plaintiffs cannot show irreparable injury, and the balance of hardships strongly favors defendants and defendant-intervenors.

Plaintiffs have not made and cannot make a showing of irreparable injury. The California Supreme Court held that the type of 'injury' plaintiffs allege in this case – a fiscal injury to their interests as taxpayers – is almost never sufficient to justify preliminary injunctive relief:

[A] taxpayer's general interest in not having public funds spent unlawfully (including not having such funds spent in alleged contravention of fundamental constitutional restrictions) while sufficient to afford standing to bring a taxpayer's action . . . and to obtain a permanent injunction after a full adjudication on the merits, ordinarily does not in itself constitute the type of irreparable harm that warrants the granting of preliminary injunctive relief.

(White v. Davis (2003) 30 Cal.4th 528, 554-557 (discussing Cohen v. Board of Supervisors (1986) 178 Cal.App.3d 447); Loder v. City of Glendale (1989) 216 Cal.App.3d 777; and Leach v. City of San Marcos (1989) 213 Cal.App.3d 648).) The fiscal injury claimed by plaintiffs is not a type of injury that permits preliminary injunctive relief to be granted, and no other type of

cognizable injury is or could be claimed by plaintiffs. Since no irreparable injury exists, the preliminary injunction should be denied.

Further, the balance of hardships strongly favors defendants and defendant-intervenors, rather than the plaintiffs. If an injunction is denied, plaintiffs will suffer only a trivial injury to their interests as taxpayers, in that defendant Shelley will spend a small amount of public funds in January 2004 to send out the first of three Notice Letters to registered domestic partners concerning AB 205. On the other hand, if an injunction is granted, and defendants are barred from sending Notice Letters or in any other way implementing AB 205, intervenors will suffer concrete and serious harms due to the prolonged delay and uncertainty concerning the legal effects of domestic partnership registration in California.

If the Secretary of State is enjoined from sending out notices regarding domestic partnership, intervenor Equality California's hundreds of members will be subjected to continued delay and uncertainty concerning the availability of legal protections for their families, and deprived of accurate and certain information regarding the legal effects of domestic partnership during the crucial "window" between January 2004 and January 2005. This is a crucial time period during which same-sex couples in California must decide whether to register as domestic partners, or if they are already registered under prior law, whether to accept or opt out of the new rights and duties created by AB 205.

The intervenor couples and their families will suffer specific, concrete harms if implementation of AB 205 is enjoined. For example, intervenors Christopher Caldwell and Richard H. Llewellyn, Jr. and their two children, and Intervenors Frederick Echeverria and Clinton Oie, and their two children, would be harmed by a preliminary injunction in that they would be unable to plan for their family's emotional and financial security due to uncertainty whether the provisions of AB 205 governing community property, inheritance, homestead protections from creditors, child custody, visitation, and support will go into effect. (*See* Declaration of Christopher G. Caldwell ¶ 5, 10; Declaration of Frederick Echeverria ¶ 8-9.)

Similarly, Intervenors Willard Halm and Marcellin Simard would be far less secure and

face greater difficulty in caring for and protecting each other and their three children if implementation of AB 205 were enjoined. Will and Marcellin are very concerned about providing for their children in the event that something happens to either or both of them. (See Declaration of Willard Halm \P 6.) They have drawn up wills, health care directives, and a coparenting agreement, and are working on setting up a trust for their children. (Id. \P 6.) Even though Will and Marcellin have spent substantial time and money drawing up these documents, they are still concerned about what might happened if the documents were lost, or if someone were to contest their validity. (Id. \P 7.) For this reason, they registered as domestic partners as soon as they heard that the Governor signed AB 205. (Id.) An injunction would deprive these intervenors and their family of the security and peace of mind provided by knowing that the community property and inheritance provisions of AB 205, and the provisions regarding health care decisionmaking and parental relationships will go into effect in 2005. (Id.)

Intervenors the Honorable Donna Hitchens and the Honorable Nancy Davis would be deprived of the security provided by AB 205's financial protections if implementation of AB 205 were enjoined. (*See* Declaration of the Honorable Donna Hitchens ¶¶ 1-7.) AB 205 would ensure that, were Judge Hitchens to pass away, Judge Davis would be entitled to receive twenty-five to thirty-seven and a half percent of Judge Hitchens' annual salary for the rest of Judge Davis' life. (*Id.* ¶ 9.) In the absence of AB 205, the current pension rules would apply, under which Judge Davis would be entitled to receive only the monies that Judge Hitchens had contributed to her retirement without any interest payment or state-provided benefit. (*Id.* ¶ 8.) Judge Hitchens is concerned that in the event of her death, without these and other financial protections provided by AB 205, Judge Davis would lack the resources to ensure that their two daughters finish college and to provide for the other financial needs of the family. (*Id.* ¶ 7.)

Intervenors William Rogers and John Griffith Symons ("Johnny"), along with their two young children, would also face serious financial insecurity if implementation of AB 205 were enjoined. (See Declaration of William Rogers ¶¶ 1, 3, 7-10, 13.) An injunction would deprive, William and Johnny and their children of the assurance that if William were to die, Johnny

would be able to support their young children through William's pension benefits, which would be greatly reduced in the absence of AB 205. (Id. \P 10.)

Intervenors Michelle Graham-Newlan and Debrah Armitage will likewise be harmed if implementation of AB 205 is enjoined, in that Debrah also would be denied the assurance that she will receive death and retirement benefits equivalent to those paid to surviving spouses of public employees. (See Declaration of Michelle Graham-Newlan ¶ 14.)

Intervenors Phyllis Lyon and Del Martin, who are seventy-eight and eighty-two years old, respectively, and intervenors Kay Smith and Connie Confer, who are also senior citizens, would be irreparably harmed were this Court to enjoin implementation of AB 205 because they would be denied the security and peace of mind of knowing that each would have the right to make decisions concerning funeral arrangements and disposition of remains for each other. (*See* Declaration of Kay Smith ¶¶ 6, 8, 10; Declaration of Phyllis Lyon ¶¶ 5-13.)

Intervenors Mina Meyer and Sharon Raphael, who are also of advanced age, will be harmed if implementation of AB 205 is enjoined, because they are currently attempting to plan for their mutual care, as well as caring for Mina's eighty-eight-year-old mother, who has Alzheimer's disease. (See Declaration of Mina Meyer ¶ 2, 6.) If implementation AB 205 is enjoined, Mina and Sharon will be deprived of the assurance of homestead protection against creditors should either of them accumulate large debts due to health care needs, of the right to hold their major as community property and thereby avoid probate in the event one of them dies; and of the right to make decisions concerning funeral arrangements and disposition of remains for each other. (Id. ¶ 9, 12.)

The specific harms listed above merely provide an illustration of the serious hardships that would be caused by enjoining the implementation of AB 205, thereby causing continued delay, uncertainty and confusion concerning the legal effect of domestic partnership – hardships that would not only be suffered by the individual intervenors in this case, but by the hundreds of members of intervenor Equality California who are registered domestic partners, and by the tens of thousands of Californians who are, or may become during the pendency of this action,

registered domestic partners. These real and concrete hardships clearly outweigh the minimal fiscal injury alleged by the plaintiffs in this case. In addition to the other reasons stated above, this Court should deny plaintiffs' motion for a preliminary injunction for the separate and independent reason that the balance of hardships clearly favors the defendants and defendant-intervenors.

V. CONCLUSION

For the reasons stated above, defendant-intervenors respectfully urge this Court to deny plaintiffs' motion for preliminary injunctive relief. Plaintiffs are unlikely to succeed on the merits of their claims, because AB 205 does not in any way repeal or amend Proposition 22. Moreover, plaintiffs have not made and cannot make the required showing of irreparable injury, and the balance of hardships greatly favors defendants, defendant-intervenors, and other

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2	2 members of the public who will be harmed	by continued delay and uncertainty concerning
3	3 California's domestic partnership laws.	and uncertainty concerning
4	4 Dated: October 30, 2003	Respectfully submitted,
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6	6	Aimee Dudovitz Law Office of David C. Codell
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